

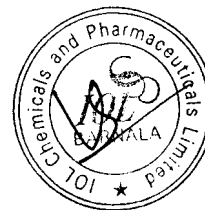


IOL CHEMICALS AND PHARMACEUTICALS LIMITED

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31 MARCH 2014

Rs. in Lacs

Sr. No.	Particulars	Quarter ended			Year ended	
		(Audited)	(unaudited)	(Audited)	(Audited)	(Audited)
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
1	Income from Operations					
a	Net Sales / Income from operations (net of excise duty)	13063.80	13878.10	13549.40	56350.13	48151.10
b	Other Operating Income	34.97	31.71	41.58	128.87	251.09
	Total income from Operations (net)	13098.77	13909.81	13590.98	56479.00	48402.19
2	Expenses					
a	Cost of materials consumed	9133.17	10406.42	9246.57	39791.52	33168.34
b	Purchase of stock-in-trade	0.00	0.00	30.00	0.00	234.86
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(631.22)	(1439.57)	(319.85)	(2799.02)	(3405.40)
d	Employee benefits expense	722.64	650.60	549.61	2707.70	2207.69
e	Depreciation and amortisation expense	788.81	793.74	769.47	3163.03	3137.41
f	Other expenditure	1488.83	1929.93	1886.16	7074.95	7041.27
	Total Expenses	11502.23	12341.12	12161.96	49938.18	42384.17
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1596.54	1568.69	1429.02	6540.82	6018.02
4	Other Income	0.45	0.45	0.45	1.80	1.80
5	Profit from ordinary activities before finance cost and exceptional items (3+4)	1596.99	1569.14	1429.47	6542.62	6019.82
6	Finance costs	1499.20	1436.60	1380.19	6034.39	5723.98
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	97.79	132.54	49.28	508.23	295.84
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+) / Loss (-) from ordinary activities before tax (7+8)	97.79	132.54	49.28	508.23	295.84
10	Tax Expenses	16.76	73.60	42.56	178.29	136.98
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	81.03	58.94	6.72	329.94	158.86
12	Extraordinary Item (net of tax expense)					
13	Net Profit (+)/Loss (-) for the period (11-12)	81.03	58.94	6.72	329.94	158.86
14	Paid-up equity share capital (Face value Rs.10/- Per Share)	2881.52	2881.52	2615.12	2881.52	2615.12
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				16042.49	14184.34
16	Earning per share (before and after extraordinary item (Face value of Rs. 10/- each)					
	Basic	0.28	0.21	0.03	1.21	0.61
	Diluted	0.28	0.21	0.03	1.21	0.61
	Cash	3.01	3.24	3.09	13.11	12.81



Head Office : 85, Industrial Area 'A', Ludhiana 141 003 (Pb.) India
 Ph. : +91-161-2225531-35 Fax : +91-161-2226929, 2608784 email : contact@iolcp.com Website : iolcp.com
 Regd. Office : Trident Complex, Raikot Road, Barnala - 148 101 (Pb.) India
 Works: Trident Complex, Mansa Road, Vill Fatehgarh Channa, Barnala-148101. (Pb.) India
 Ph. : +91-1679 -285285-88, Fax : +91-1679-285292

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IOL CHEMICALS AND PHARMACEUTICALS LIMITED

PART-II SELECT INFORMATION FOR THE QUARTER/YEAR ENDED 31 MARCH 2014

Sr. No.	Particulars	Quarter ended			Year ended	
		(Audited)	(unaudited)	(Audited)	(Audited)	(Audited)
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
A	Particulars of Shareholding					
1	Public Shareholding					
	- No of Shares	11776611	11776611	11776611	11776611	11776611
	-Percentage of Shareholding	40.87	40.87	45.03	40.87	45.03
2	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of shares	17038553	17038553	14374553	17038553	14374553
	- Percentage of shares (as a % of the total shareholding of promoter and promoter	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	59.13	59.13	54.97	59.13	54.97

B	Particulars	3 months ended 31 March 2014	
	Investor Complaints		
1	Pending at the beginning of the quarter		NIL
2	Received during the quarter		NIL
3	Disposed of during the quarter		NIL
4	Remaining unresolved at the end of the quarter		NIL



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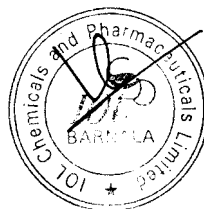


IOL CHEMICALS AND PHARMACEUTICALS LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS AT 31 MARCH 2014

Rs.in Lacs

S.NO.	PARTICULARS	As at 31.03.2014	As at 31.03.2013
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	(a) Share Capital	4882.52	3115.11
	(b) Reserves and Surplus	16042.49	14184.34
	(c) Money received against share warrants	0.00	0.00
	Sub-total - Shareholder's funds	20925.01	17299.45
2	Share application money pending allotment	0.00	0.00
3	Non current liabilities		
	a) Long term borrowings	21601.05	28684.14
	b) Deferred tax liabilities (net)	1213.88	1036.43
	c) Other long term liabilities	3400.95	2840.16
	d) Long term provisions	30.24	11.63
	Sub-total Non-current liabilities	26246.12	32572.36
4	Current liabilities		
	a) Short term borrowings	9695.68	9715.80
	b) Trade payables	11337.45	9537.64
	c) Other current liabilities	5857.03	3545.70
	d) Short term provisions	48.96	18.02
	Sub-total Current liabilities	26939.12	22817.16
	TOTAL EQUITY AND LIABILITIES	74110.25	72688.97
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	44366.21	46192.16
	(b) Non-current investments	-	-
	(c) Long term loans and advances	1310.58	1188.28
	(d) Other non-current assets	361.03	206.26
	sub-total non-current assets	46037.82	47586.70
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	19222.61	16347.42
	(c) Trade receivables	4925.61	3582.48
	(d) Cash and cash equivalents	1144.75	1239.35
	(e) Short- term loans and advances	2779.46	3933.02
	(f) Other current assets	0.00	0.00
	sub-total current assets	28072.43	25102.27
	TOTAL ASSETS	74110.25	72688.97



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IOL CHEMICALS AND PHARMACEUTICALS LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED, UNDER CLAUSE 41 OF THE LISTING AGREEMENT

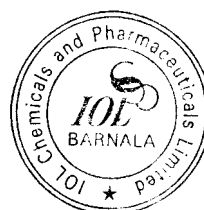
Rs. in Lacs

Particulars	Quarter Ended			Year Ended	
	Audited	unaudited	Audited	Audited	Audited
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
1. Segment Revenue (Net sale/income)					
- Chemicals	8225.93	9215.57	8931.97	36729.04	30467.86
- Drugs	6607.09	6919.58	6642.83	27502.84	24749.77
- Unallocated	58.62	73.37	27.97	311.30	201.54
Total	14891.64	16208.52	15602.77	64543.18	55419.17
Less : Inter segment revenue	1792.87	2298.71	2011.79	8064.18	7016.98
Net sales/income from operations	13098.77	13909.81	13590.98	56479.00	48402.19
2. Segment Results Profit(+)/(loss)(-) before tax and interest from each segment)					
- Chemicals	(233.76)	279.50	(180.00)	71.69	(606.95)
- Drugs	1823.58	1234.16	1621.83	6246.95	6719.23
Total	1589.82	1513.66	1441.83	6318.64	6112.28
Less: Interest	1499.20	1436.60	1380.20	6034.39	5723.99
Less: Other un-allocable expenditure net of unallocable income	(7.17)	(55.48)	12.35	(223.98)	92.45
Total Profit(+)/(loss) (-) before tax & Extraordinary Items	97.79	132.54	49.28	508.23	295.84
3. Capital Employed (Segment assets - Segment Liabilities)					
- Chemicals	10452.27	8673.90	7266.09	10452.27	7266.09
- Drugs	11349.49	12177.43	9121.49	11349.49	9121.49
- Unallocated	337.13	1244.09	911.87	337.13	1948.30
Total	22138.89	22095.42	17299.45	22138.89	18335.88

NOTES:

1. The above results for the year ended 31 March 2014 are Audited. The above results have been reviewed by the Audit & Risk Management Committee and were considered and approved by the Board of the Directors at their meeting held on 30 May
2. Figures for the quarter ended 31 March 2014 are the balancing figures in respect of full financial year and figures published for nine months period ended 31 December 2013
3. Previous period's figures have been regrouped/ reclassified wherever necessary.

By order of the
For IOL Chemicals and Pharmaceuticals Limited



Vijay Kumar Garg
Vijay Kumar Garg
Joint Managing Director
DIN 06510248

Place: Ludhiana
Date: 30 May 2014

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