



IOL CHEMICALS AND PHARMACEUTICALS LIMITED

(1) (a) Statement showing Shareholding Pattern

Name of the Company: IOL Chemicals and Pharmaceuticals Limited			
Scrip Code, Name of the scrip, class of security: IOLCP, Equity Shares			
As on 31 March 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of Outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	50,00,000 Preference shares	100%	(*)
Total	50,00,000 Preference shares	100%	(*)
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2,88,15,164 + (*)		

(*Resulting equity shares, on the exercise of option of conversion by the preference shareholders of 50,00,000 preference shares of Rs 10/- each at the time of redemption i.e. 30 June 2015 which is extended from 20 March 2014 with an option to convert these preference shares into equity shares at the price calculated under SEBI formula at the time of redemption.)



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SHAREHOLDING PATTERN

“(I)(a) Statement showing Shareholding Pattern

Name of the Company: IOL Chemicals and Pharmaceuticals Limited
 Scrip Code: 524164 - BSE Limited
 Scrip Code: IOLCP - National Stock Exchange

Quarter ended: as on 31 March 2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(A)	Promoter and Promoter Group							
	1 Indian							
(a)	Individuals/ Hindu Undivided Family	2	1159265	1159265	4.02	4.02	0	0.00%
(b)	Central Government/State Government(s)							
(c)	Bodies Corporate	4	15879288	15879288	55.11	55.11	0	0.00%
(d)	Financial Institutions/Banks							
(e)	Any Other(specify)							
	Sub-Total (A)(1)	6	17038553	17038553	59.13	59.13	0	0.00%
	2 Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Promoters and Promoters group (A)= (A)(1)+(A)(2)	6	17038553	17038553	59.13	59.13	0	0.00%



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(B)	Public shareholding						N.A	N.A
	1 Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	4	10400		0.04	0.04		
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	1	297965	297965	1.03	1.03		
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify) Trust				0.00	0.00		
	Sub-Total (B)(1)	5	308365	297965	1.07	1.07		
	2 Non-institutions						NA	NA
(a)	Bodies Corporate	164	4378602	4373202	15.20	15.20		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	9092	2324364	1625643	8.07	8.07		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	26	863101	863101	3.00	3.00		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	NRI	32	95515	95515	0.33	0.33		
(d-ii)	Foreign Companies	1	3806664	3806664	13.21	13.21		
	Sub-Total (B)(2)	9315	11468246	10764125	39.80	39.80	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	9320	11776611	11062090	40.87	40.87	0	0.00
	TOTAL (A)+(B)	9326	28815164	28100643	100	100	0	0.00%
(C)	Shares held by Custodians and against which Depository Receipts have been issued				N.A		N.A	N.A
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	0	0	0		0.00		
	Sub-Total (C)	0	0	0		0		
	GRAND TOTAL (A)+(B)+(C)	9326	28815164	28100643	100	100	0	0.00%



"(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Detail of shares held		Encumbered (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
		Number of shares held	As a % of grand total (A)+(B)+D	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Maya Devi Polycot Limited	10006323	34.73	0	0.00	0.00	0	0	0	0	34.73
2	NM Merchantiles Limited	3384500	11.75	0	0.00	0.00	0	0	0	0	11.75
3	IOL Lifesciences Limited	1350500	4.69	0	0.00	0.00	0	0	0	0	4.69
4	NCG Enterprises Limited	1137965	3.95	0	0.00	0.00	0	0	0	0	3.95
5	Varinder Gupta	1159265	4.02	0	0.00	0.00	0	0	0	0	4.02
TOTAL		17038553	59.13	0	0.00	0.00	0	0	0	0	59.13

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	IndiaSTAR (Mauritius) Ltd.	3806664	13.21	0	0	0	0	13.21
2	G Consultants and Fabricators Ltd	1500000	5.21	0	0	0	0	5.21
3	Chamunda Traders Private Limited	740198	2.57	0	0	0	0	2.57
4	Sunlight Commercial and Trading Ltd.	720000	2.50	0	0	0	0	2.50
5	Sundram Commercials Ltd.	472000	1.64	0	0	0	0	1.64
6	Shiva Enterprises Ltd.	413000	1.43	0	0	0	0	1.43
7	ITF Mauritius	297965	1.03	0	0	0	0	1.03
TOTAL		7949827	27.59	0	0	0	0	27.59



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	IndiaSTAR (Mauritius) Ltd.	3806664	13.21	0	0	0	0	13.21
2	G Consultants and Fabricators Ltd	1500000	5.21	0	0	0	0	5.21
TOTAL		5306664	18.42	0	0	0	0	18.42

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter/Promoter Group/Public
1	Maya Devi Polycot Limited	10006323	34.73	Promoter Group
2	NM Merchantiles Limited	3384500	11.75	Promoter Group
3	IOL Lifesciences Limited	1350500	4.69	Promoter Group
4	NCG Enterprises Limited	1137965	3.95	Promoter Group
5	Varinder Gupta	535	0.00	Promoter
TOTAL		15879823	55.11	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
	NIL			
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
	NIL			
TOTAL				

For IOL Chemicals and Pharmaceuticals Limited

(Krishan Singla)
Vice President & Company Secretary

