



IOL CHEMICALS AND PHARMACEUTICALS LIMITED

(1) (a) Statement showing Shareholding Pattern

Name of the Company: IOL Chemicals and Pharmaceuticals Limited			
Scrip Code, Name of the scrip, class of security: IOLCP, Equity Shares			
As on 30 June 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of Outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2,88,15,164 + 93,46,427*		

*{On 21 June 2014 Company has allotted 93,46,427 equity shares (71,46,427 equity shares on redemption of preference shares and 22,00,000 equity shares of face value of Rs 10/- at a premium Rs 18/- each) on preferential basis.}

On 04 July 2014 the company has also allotted 11,50,000 equity shares of face value of Rs 10/- at a premium Rs 18/- each and 1,10,00,000 warrants to non promoters on preferential basis.

The application for listing of above equity shares has been made to National Stock Exchange of India Limited and BSE Limited.



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SHAREHOLDING PATTERN
“(I)(a) Statement showing Shareholding Pattern

Name of the Company: IOL Chemicals and Pharmaceuticals Limited

Scrip Code: 524164 - BSE Limited

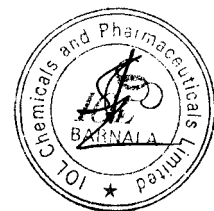
Scrip Code: IOLCP - National Stock Exchange

Quarter ended: as on 30 June 2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
(A)	Promoter and Promoter Group							
	1 Indian							
(a)	Individuals/ Hindu Undivided Family	2	1159265	1159265	3.04	3.04	0	0.00%
(b)	Central Government/State Government(s)							
(c)	Bodies Corporate	4	21240001	21240001	55.66	55.66	0	0.00%
(d)	Financial Institutions/Banks							
(e)	Any Other(specify)							
	Sub-Total (A)(1)	6	22399266	22399266	58.70	58.70	0	0.00%
	2 Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Prmoters and Promoters group (A)= (A)(1)+(A)(2)	6	22399266	22399266	58.70	58.70	0	0.00%



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
(B)	Public shareholding						N.A	N.A
	1 Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	4	10400		0.03	0.03		
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	1	297965	297965	0.78	0.78		
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify) Trust				0.00	0.00		
	Sub-Total (B)(1)	5	308365	297965	0.81	0.81		
	2 Non-institutions						NA	NA
(a)	Bodies Corporate	202	6289130	6283730	16.48	16.48	-	-
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	8752	2246152	1548831	5.89	5.89		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	3010441	3010441	7.89	7.89		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	NRI	28	101573	101573	0.27	0.27		
(d-ii)	Foreign Companies	1	3806664	3806664	9.98	9.98		
	Sub-Total (B)(2)	9016	15453960	14751239	40.50	40.50	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	9021	15762325	15049204	41.30	41.30	0	0.00
	TOTAL (A)+(B)	9027	38161591	37448470	100	100	0	0.00%
(C)	Shares held by Custodians and against which Depository Receipts have been issued				N.A		N.A	N.A
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	0	0	0		0.00		
	Sub-Total (C)	0	0	0		0		
	GRAND TOTAL (A)+(B)+(C)	9027	38161591	37448470	100	100	0	0.00%



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Detail of shares held		Encumbered (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
		Number of shares held	As a % of grand total (A)+(B)+C	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Maya Devi Polycot Limited	10006323	26.22	0	0.00	0.00	0	0	0	0	26.22
2	NM Merchantiles Limited	5075571	13.30	0	0.00	0.00	0	0	0	0	13.30
3	NCG Enterprises Limited	3284393	8.61	0	0.00	0.00	0	0	0	0	8.61
4	IOL Lifesciences Limited	2873714	7.53	0	0.00	0.00	0	0	0	0	7.53
5	Varinder Gupta	1159265	3.04	0	0.00	0.00	0	0	0	0	3.04
TOTAL		22399266	58.70	0	0.00	0.00	0	0	0	0	58.70

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	IndiaSTAR (Mauritius) Ltd.	3806664	9.98	0	0	0	0	9.98
2	Trident Limited	1785714	4.68	0	0	0	0	4.68
3	G Consultants and Fabricators Ltd	1500000	3.93	0	0	0	0	3.93
4	Master Capital Services Ltd	1118799	2.93	0	0	0	0	2.93
5	Chamunda Traders Private Limited	740198	1.94	0	0	0	0	1.94
TOTAL		8951375	23.46	0	0	0	0	23.46



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	IndiaSTAR (Mauritius) Ltd.	3806664	9.98	0	0	0	0	9.98
	TOTAL	3806664	9.98	0	0	0	0	9.98

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter/Promoter Group/Public
1	NM Merchandiles Limited	3384500	8.87	Promoter Group
2	IOL Lifesciences Limited	1350500	3.54	Promoter Group
3	NCG Enterprises Limited	1137965	2.98	Promoter Group
4	Maya Devi Polycot Limited	225000	0.59	Promoter Group
5	Varinder Gupta	535	0.00	Promoter
	TOTAL	6098500	15.98	

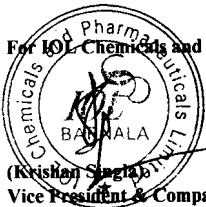
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			
	TOTAL			

For IOL Chemicals and Pharmaceuticals Limited



(Krishan Singh) Vice President & Company Secretary