

**SHAREHOLDING PATTERN**  
**“(I)(a) Statement showing Shareholding Pattern**

|   |
|---|
| <b>Name of the Company: IOL Chemicals and Pharmaceuticals Limited</b> |
| <b>Scrip Code: 524164</b>   |
| <b>Quarter ended: as on 30.06.2009</b>                                |

| Category code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |                                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------------|--|---------------------------------------|
|               |   |                        |                        |  | As a percentage of (A+B) <sub>1</sub> (VI)                   | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX)= (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                            | (VIII)                                 | (IX)                                  |
| <b>(A)</b>    | <b>Promoter and Promoter Group</b>  |                        |                        |  |  |                                  |  |                                       |
| <b>(1)</b>    | <b>Indian</b>   |                        |                        |  |  |                                  |  |                                       |
| (a)           | Individuals/ Hindu Undivided Family   | 1                      | 1156630                | 1156630                                      | 5.45   | 5.45                             | 200000                                 | 17.29 %                               |
| (b)           | Central Government/ State Government(s)                                     | --                     | --                     | --   | --   | --                               | --                                     | --                                    |
| (c)           | Bodies Corporate  | 1                      | 9781323                | 9781323                                      | 46.10  | 46.10                            | 200000                                 | 2.04 %                                |
| (d)           | Financial Institutions/ Banks   | --                     | --                     | --   | --   | --                               | --                                     | --                                    |
| (e)           | Any Other (specify)   | --                     | --                     | --   | --   | --                               | --                                     | --                                    |
|               | <b>Sub-Total (A)(1)</b>   | <b>2</b>               | <b>10937953</b>        | <b>10937953</b>                              | <b>51.55</b>   | <b>51.55</b>                     | <b>400000</b>                          | <b>3.66 %</b>                         |
| <b>(2)</b>    | <b>Foreign</b>  |                        |                        |  |  |                                  |  |                                       |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                 | --                     | --                     | --   | --   | --                               | --                                     | --                                    |
| (b)           | Bodies Corporate  | --                     | --                     | --   | --   | --                               | --                                     | --                                    |
| (c)           | Institutions  | --                     | --                     | --   | --   | --                               | --                                     | --                                    |
| (d)           | Any Other (specify)   | --                     | --                     | --   | --   | --                               | --                                     | --                                    |
|               | <b>Sub-Total (A)(2)</b>   | <b>--</b>              | <b>--</b>              | <b>--</b>                                    | <b>--</b>  | <b>--</b>                        | <b>--</b>                              | <b>--</b>                             |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>2</b>               | <b>10937953</b>        | <b>10937953</b>                              | <b>51.55</b>   | <b>51.55</b>                     | <b>400000</b>                          | <b>3.66 %</b>                         |

| Category code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                                     | Shares pledged or otherwise encumbered |  |
|---------------|---|------------------------|------------------------|--|--|-------------------------------------|--|--|
|               |   |                        |                        |  | As a percentage of (A+B) <sub>1</sub><br>(VI)                | As a percentage of (A+B+C)<br>(VII) | Number of shares<br>(VIII)             | As a percentage (IX)=<br>(VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                               | (VIII)                                 | (IX)                                     |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                                     | N.A                                    | N.A                                      |
| <b>(1)</b>    | <b>Institutions</b>   |                        |                        |  |  |                                     | N.A                                    | N.A                                      |
| (a)           | Mutual Funds/ UTI   | 4                      | 10800                  | 0  | 0.05   | 0.05                                |  |  |
| (b)           | Financial Institutions/<br>Banks  | --                     | --                     | --   | --   | --                                  | --                                     | --                                       |
| (c)           | Central Government/<br>State Government(s)  | --                     | --                     | --   | --   | --                                  | --                                     | --                                       |
| (d)           | Venture Capital<br>Funds  | --                     | --                     | --   | --   | --                                  | --                                     | --                                       |
| (e)           | Insurance Companies   | --                     | --                     | --   | --   | --                                  | --                                     | --                                       |
| (f)           | Foreign Institutional<br>Investors  | 1                      | 33756                  | 33756  | 0.16   | 0.16                                | --                                     | --                                       |
| (g)           | Foreign Venture<br>Capital Investors  | --                     | --                     | --   | --   | --                                  | --                                     | --                                       |
| (h)           | Any Other (specify)   | --                     | --                     | --   | --   | --                                  | --                                     | --                                       |
|               | <b>Sub-Total (B)(1)</b>   | <b>5</b>               | <b>44556</b>           | <b>33756</b>                                 | <b>0.21</b>  | <b>0.21</b>                         |  |  |
| <b>(2)</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                                     | NA                                     | NA                                       |
| (a)           | Bodies Corporate  | 300                    | 4701739                | 3556339                                      | 22.16  | 22.16                               | --                                     | --                                       |
| (b)           | Individuals -<br>i. Individual shareholders<br>holding nominal share capital up to<br>Rs. 1 lakh.<br>ii. Individual shareholders<br>holding nominal share capital in<br>excess of Rs. 1 lakh. | 8858<br><br>15         | 1949029<br><br>339643  | 1199058<br><br>339643                        | 9.19<br><br>1.60   | 9.19<br><br>1.60                    | --<br><br>--                           | --<br><br>--                             |
| (c)           | Any Other (specify)<br>i. NRI<br>ii. Foreign Companies  | 31<br>1                | 87080<br>3156664       | 87080<br>3156664                             | 0.41<br>14.88  | 0.41<br>14.88                       | --<br>--                               | --<br>--                                 |
|               | <b>Sub-Total (B)(2)</b>   | <b>9205</b>            | <b>10234155</b>        | <b>8338784</b>                               | <b>48.24</b>   | <b>48.24</b>                        | --                                     | --                                       |
|               | <b>Total Public Shareholding (B)=<br/>(B)(1)+(B)(2)</b>   | <b>9210</b>            | <b>10278711</b>        | <b>8372540</b>                               | <b>48.45</b>   | <b>48.45</b>                        | NA                                     | NA                                       |
|               | <b>TOTAL (A)+(B)</b>  | <b>9212</b>            | <b>21216664</b>        | <b>19310493</b>                              | <b>100</b>   | <b>100</b>                          | <b>400000</b>                          | <b>1.89 %</b>                            |
| <b>(C)</b>    | <b>Shares held by Custodians and<br/>against which Depository Receipts<br/>have been issued</b>   | --                     | --                     | --   | NA   |                                     | NA                                     | NA                                       |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>9212</b>            | <b>21216664</b>        | <b>19310493</b>                              | <b>NA</b>  | <b>100</b>                          | <b>400000</b>                          | <b>1.89 %</b>                            |

**“(I)(b) Statement showing shareholding of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder   | Total shares held |                                   | Shares pledged or otherwise encumbered |                        |  |
|---------|---------------------------|-------------------|-----------------------------------|--|------------------------|--|
|         |                           | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I)     | (II)                      | (III)             | (IV)                              | (V)                                    | (VI)=(V)/(III)*<br>100 | (VII)  |
| 1.      | Varinder Gupta            | 1156630           | 5.45                              | 200000                                 | 17.29                  | 0.94   |
| 2.      | Maya Devi Polycot Limited | 9781323           | 46.10                             | 200000                                 | 2.04                   | 0.94   |

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder              | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--------------------------------------|------------------|--|
| 1            | IndiaSTAR (Mauritius) Ltd.           | 3156664          | 14.88  |
| 2.           | Chamunda Traders Private Limited     | 1053400          | 4.96   |
| 3            | Shivalik Securities Ltd              | 740000           | 3.49   |
| 4.           | Shiva Enterprises Ltd.               | 470000           | 2.22   |
| 5.           | Sundram Commercials Ltd.             | 470000           | 2.22   |
| 6.           | Sunlight Commercial and Trading Ltd. | 410000           | 1.93   |
| 7.           | G S Auto Leasing Ltd                 | 400000           | 1.88   |
| 8.           | First Global Stockbroking Pvt Ltd    | 258461           | 1.22   |
| <b>TOTAL</b> |                                      | <b>6958525</b>   | <b>32.80</b>   |

**(I)(d) Statement showing details of locked-in shares**

| Sr. No.      | Name of the shareholder   | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---------------------------|----------------------------|--|
| 1.           | Maya Devi Polycot Limited | 5900000                    | 27.81  |
| <b>TOTAL</b> |                           | <b>5900000</b>             | <b>27.81</b>   |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1.           | NIL   |                           |   |   |
| 2.           |   |                           |   |   |
| <b>TOTAL</b> |   |                           |   |   |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| <b>1.</b>      | <b>NIL</b>                   |  |  |  |
| <b>2.</b>      |                              |  |  |  |
| <b>TOTAL</b>   |                              |  |  |  |

**Note :**

1. There is no ADR/GDR issued by the Company
2. During the quarter ended June 30, 2009, 30,66,664 equity shares were issued and the same got listed on Bombay Stock Exchange.