

**(1) (a) Statement showing Shareholding Pattern**

<b>Name of the Company: IOL Chemicals and Pharmaceuticals Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: IOLCP, Equity Shares</b>			
<b>Quarter ended: 31 March 2011</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of Outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	15,00,000	100%	5.51%
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>15,00,000</b>	<b>100%</b>	<b>5.51%</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	27216664		

\*15,00,000 warrants issued on 16.01.2010 and carrying an option to the holder of such warrants to subscribe to one equity share of Rs. 10/- at premium of Rs. 46 per share for every warrant held, within 18 months from the date of allotment of the warrants i.e 15.07.2011

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B=C)	Number of shares	As a percentage (IX)= (VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Promoter and Promoter Group</b>							
	<b>1 Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	1158730	1158730	4.51	4.51	0	0.00%
(b)	Central Government/State Government(s)							
(c)	Bodies Corporate	3	12781323	12781323	49.70	49.70	0	0.00%
(d)	Financial Institutions/Banks							
(e)	Any Other(specify)							
	<b>Sub-Total (A)(1)</b>	<b>5</b>	<b>13940053</b>	<b>13940053</b>	<b>54.21</b>	<b>54.21</b>	<b>0</b>	<b>0.00%</b>
	<b>2 Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>							
	<b>Total Shareholding of Prmoters and Promoters group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>13940053</b>	<b>13940053</b>	<b>54.21</b>	<b>54.21</b>	<b>0</b>	<b>0.00%</b>
(B)	<b>Public shareholding</b>						N.A	N.A
	<b>1 Institutions</b>						N.A	N.A
(a)	Mutual Funds/ UTI	4	10700		0.04	0.04		
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	2	220490	220490	0.86	0.86		
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify) Trust				0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>6</b>	<b>231190</b>	<b>220490</b>	<b>0.90</b>	<b>0.90</b>		
	<b>2 Non-institutions</b>						NA	NA
(a)	Bodies Corporate	240	4533999	4528599	17.63	17.63	--	--
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	10022	2631298	1913877	10.23	10.23		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	450371	450371	1.75	1.75		
(c)	Any Other (specify)							
	i. NRI	46	123089	123089	0.48	0.48		
	ii. Foreign Companies	1	3806664	3806664	14.80	14.80		
	<b>Sub-Total (B)(2)</b>	<b>10325</b>	<b>11545421</b>	<b>10822600</b>	<b>44.89</b>	<b>44.89</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>10331</b>	<b>11776611</b>	<b>11043090</b>	<b>45.79</b>	<b>45.79</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>10336</b>	<b>25716664</b>	<b>24983143</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0.00%</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A		N.A	N.A
(1)	<b>Promoter and Promoter Group</b>							
(2)	<b>Public</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10336</b>	<b>25716664</b>	<b>24983143</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0.00%</b>

**“(I)(b) Statement showing shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+©	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Varinder Gupta	1158730	4.51	0	0.00	0.00
2	Maya Devi Polycot Limited	9781323	38.03	0	0.00	0.00
3	NM Merchandiles Limited	2500000	9.72	0	0.00	0.00
4	IOL Lifesciences Limited	500000	1.94	0	0.00	0.00
<b>TOTAL</b>		<b>13940053</b>	<b>54.21</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para
1	IndiaSTAR (Mauritius) Ltd.	3806664	14.80
2	G Consultants and Fabricators Ltd	1500000	5.83
3	Sunlight Commercial and Trading Ltd.	700000	2.72
4	Chamunda Traders Private Limited	615198	2.39
5	Sundram Commercials Ltd.	610000	2.37
6	Shiva Enterprises Ltd.	420000	1.63
<b>TOTAL</b>		<b>7651862</b>	<b>29.75</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NM Merchandiles Limited	2500000	9.72
2	IOL Lifesciences Limited	500000	1.94
3	G Consultants and Fabricators Ltd	1500000	5.83
<b>TOTAL</b>		<b>4500000</b>	<b>17.50</b>

*(II)(a) Statement showing details of Depository Receipts (DRs)*

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
	TOTAL			

*(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares*

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
	TOTAL			

For IOL Chemicals and Pharmaceuticals Limited

Sd/-  
(Krishan Singla)  
Vice President & Company Secretary